

UNITED STATES BANKRUPTCY COURT

Western District of Pennsylvania

In re PTC Seamless Tube Corp.,
*Debtor*Case No. 15-21445Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|------------------|-------------------|---------|
| A - Real Property | YES | 1 | \$ 5,460,000.00 | | |
| B - Personal Property | YES | 3 | \$ 93,887,576.20 | | |
| C - Property Claimed as Exempt | NO | 0 | | | |
| D - Creditors Holding Secured Claims | YES | 6 | | \$ 178,113,825.65 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 10 | | \$ 244,685.77 | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 23 | | \$ 101,671,522.39 | |
| G - Executory Contracts and Unexpired Leases | YES | 7 | | | |
| H - Codebtors | YES | 2 | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | \$ 0.00 |
| J - Current Expenditures of Individual Debtors(s) | NO | 0 | | | \$ 0.00 |
| TOTAL | | 52 | \$ 99,347,576.20 | \$ 280,030,033.81 | |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. 15-21445
(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|---|--|--------------------------------------|--|-------------------------------|
| 500 FRANK YOST LANE HOPKINSVILLE, KY 42240 | FEE SIMPLE LAND & BUILDING | | \$5,460,000.00 | \$177,436,360.51 |
| 5590 PEMBROKE ROAD HOPKINSVILLE, KY 42240 | OPTION TO PURCHASE | | Unknown | \$160,800,000.00 |
| Total ► | | | 5,460,000.00 | |

(Report also on Summary of Schedules.)

In re PTC SEAMLESS TUBE CORP.

Debtor

Case No. 15-21445

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | H U S B A N D W I F E J O I N T O R C O M M U N I T Y | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION* |
|---|------------------|--|---|--|
| 1. Cash on hand. | | 500 Frank Yost Lane, Hopkinsville, Kentucky | | \$500.00 |
| 2. Checking, savings or other finan- cial accounts, certificates of deposit- or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives. | | Zero balance disbursement account with Wells Fargo Bank, National Association | | \$0.00 |
| 3. Security deposits with public util- ities, telephone companies, landlords, and others. | | Landlord: Clariant Oil & Mining Services | | \$9,876.17 |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. Wearing apparel. | X | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photo- graphic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)). | X | | | |

*All values contained in this Schedule B are based upon book value.

B6B (Official Form 6B) (12/07) -- Cont.

In re PTC SEAMLESS TUBE CORP.

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION* |
|--|------------------|---|---------------------------------------|--|
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | X | | | |
| 16. Accounts receivable. | | Account receivable for scrap sales with Uniti-el | | \$17,911.50 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Value-added tax refund from government of Croatia | | \$120,000.00 |

* All values contained in this Schedule B are based upon book value.

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | N O N E | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION* |
|--|------------------|---|---------------------------------------|--|
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41 A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | | 1984 International F-2275 Utility Flatbed | | De minimus |
| 26. Boats, motors, and accessories. | X | | | |
| 27. Aircraft and accessories. | X | | | |
| 28. Office equipment, furnishings, and supplies. | | Furniture, fixtures, IT hardware, and IT software | | \$1,411,094.58 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | | Manufacturing machinery | | \$83,452,356.61 |
| 30. Inventory. | | Raw materials | | \$7,287,249.00 |
| 31. Animals. | X | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | |
| 33. Farming equipment and implements. | X | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | |
| 35. Other personal property of any kind not already listed. Itemize. | | Containers and other tangible personal property, including signs, security posts, and maintenance set | | \$1,588,588.40 |
| 0 continuation sheets attached Total ▶ | | | | \$ 93,887,576.26 |

(Include amounts from any continuation
sheets attached. Report total also on
Summary of Schedules.)

* All values contained in this Schedule B are based upon book value.

In re PTC SEAMLESS TUBE CORP.,

Debtor

Case No. 15-21445

(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above) | CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|--|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. Black Diamond CLO 2005-1 Ltd., c/o U.S. Bank Corporate Trust Services, Attn: Ryan Davalle, 214 North Tryon St., 26 th Floor, Charlotte, NC 28202 | X | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$8,743,159.39 | Unknown |
| ACCOUNT NO. Black Diamond CLO 2005-2, Ltd., P.O. Box 1093 GT, Queensgate House, South Church Street, Georgetown, Grand Cayman Cayman Islands | X | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$11,719,696.95 | Unknown |
| ACCOUNT NO. Black Diamond CLO 2012-1 Ltd., c/o U.S. Bank Corporate Trust Services, Attn: Grant Portra, 214 North Tryon Street, 26 th Floor, Charlotte, NC 28202 | X | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$2,393,311.66 | Unknown |
| 5 continuation sheets attached | | | | | | Subtotal ► (Total of this page) | \$ 22,856,168.00 |
| | | | | | | Total ► (Use only on last page) | \$ |

(Report also on
Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|------------------------------------|--|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. Black Diamond CLO 2013-1 Ltd., Attn: Loan Administrator, One Sound Shore Drive, Suite 200, Greenwich, CT 06830 | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$4,813,291.15 | Unknown |
| ACCOUNT NO. Black Diamond CLO 2014-1, Ltd., P.O. Box 1093 George Town, Grand Cayman KY1-1102, Grand Caymans | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$4,936,708.87 | Unknown |
| ACCOUNT NO. GSC Partners CDO Fund VII, Limited, P.O. Box 1093, George Town, Grand Cayman, Cayman Islands | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$9,750,000.00 | Unknown |
| ACCOUNT NO. Credit Suisse Loan Funding LLC, 7033 Louis Stephens Drive, P.O. Box 110047, Research Triangle Park, NC 27560 Attn: Jeannette Crespo | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$1,952,443.61 | Unknown |
| ACCOUNT NO. Waterfront CLO 2007-1, Ltd., P.O. Box 1093 GT Boundary Hall, Cricket Square, George Town, Grand Cayman, Cayman Islands | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$1,954,899.52 | Unknown |
| <div> <div>Sheet no. 1 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims</div> <div>Subtotal ► (Total of this page)</div> <div>Total ► (Use only on last page)</div> </div> | | | | | | | \$ 23,407,343.15 | \$ 0.00 |
| | | | | | | | \$ | \$ |

(Report also on
Summary of Schedules.)

(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No _____
(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------------------|---|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. Harch CLO III Limited P.O. Box 1093 GT George Town, Grand Cayman, Cayman Islands | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$2,927,443.57 | Unknown |
| ACCOUNT NO. Corbin Opportunity Fund, LP c/o Redwood Master Fund, Ltd. 910 Sylvan Avenue Englewood Cliffs, NJ 07632 Attn: Jonathan Kolatch | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$1,469,849.28 | Unknown |
| ACCOUNT NO. Pontus Holdings Ltd. 499 Park Avenue, 24 th Floor New York, NY 10022 Attn: Russell F. Bryant | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$3,184,673.36 | Unknown |
| ACCOUNT NO. Redwood Opportunity Master Fund, Ltd., 910 Sylvan Avenue, Englewood Cliffs, NJ 07632 | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$8,554,522.64 | Unknown |
| ACCOUNT NO. Wells Fargo Principal Lending LLC, 2450 Colorado Ave., Suite 3000, West Santa Monica, CA 90404 | X | | Term Loan B-1 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$5,850,000.00 | Unknown |
| <div>Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims</div> <div>Subtotal ► (Total of this page)</div> <div>Total ► (Use only on last page)</div> | | | | | | | \$ 21,986,488.85 | \$ 0.00 |
| | | | | | | | \$ | \$ |

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|------------------------------------|---|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. BDC Finance Ltd. One Sound Shore Drive, Suite 200 Greenwich, CT 06830 | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$4,875,000.00 | Unknown |
| ACCOUNT NO. Black Diamond CLO 2006-1 (Cayman) Ltd., P.O. Box 1093 GT Boundary Hall, Cricket Square, George Town, Grand Cayman, Cayman Islands | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$11,700,000.00 | Unknown |
| ACCOUNT NO. Black Diamond CLO 2012-1 Ltd. c/o U.S. Bank Corporate Trust Services, Attn: Grant Porta, 214 North Tryon Street, 26 th Floor Charlotte, NC 28202 | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$3,412,500.00 | Unknown |
| ACCOUNT NO. GSC Group CDO Fund VIII Limited, P.O. Box 1093, Boundary Hall, Cricket Square, Grand Cayman KY1-1102, Cayman Islands | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$4,875,000.00 | Unknown |
| ACCOUNT NO. Waterfront CLO 2007-1, Ltd. P.O. Box 1093 GT, Boundary Hall, Cricket Square, George Town, Grand Cayman, Cayman Islands | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$975,000.00 | Unknown |
| Subtotal ► (Total of this page) | | | | | | | \$ 25,837,500.00 | \$ 0.00 |
| Total ► (Use only on last page) | | | | | | | \$ | \$ |

Sheet no. 3 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No _____
(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------------------------------------|---|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. Redwood Master Fund Ltd. 910 Sylvan Avenue Englewood Cliffs, NJ 07632 | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$17,062,500.00 | Unknown |
| ACCOUNT NO. Redwood Opportunity Master Fund, Ltd., 910 Sylvan Avenue, Englewood Cliffs, NJ 07632 | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$1,950,000.00 | Unknown |
| ACCOUNT NO. Wells Fargo Principal Lending, LLC, 2450 Colorado Ave., Suite 3000, West Santa Monica, CA 90404 | X | | Term Loan B-2 December 19, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$3,900,000.00 | Unknown |
| ACCOUNT NO. Wells Fargo Bank, National Association, as administrative agent, One Boston Place, 18 th Floor, Boston, MA 02108, Attn: Portfolio Manager - PTC | X | | Credit Agreement December 12, 2012 Lien on real and personal property VALUE \$99,347,576.26 | | | | \$43,800,000.00 | Unknown |
| ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116 | X | | Lease Schedule No. 3 to Master Agreement dated 5/28/14 Lien on Interpower Induction Boost Heating System VALUE \$1,493,970.00 | | | | \$1,091,268.24 | \$0.00 |
| Subtotal ► (Total of this page) | | | | | | | \$ 67,803,768.24 | \$ 0.00 |
| Total ► (Use only on last page) | | | | | | | \$ | \$ |

Sheet no. 4 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6D (Official Form 6D) (12/07) – Cont.

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|------------------------------------|---|------------|--------------|----------|---|---------------------------|
| ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116 | X | | Lease Schedule No. 4 to Master Agreement dated 5/28/14 Lien on Pilger Mandrel Lubrication System VALUE \$1,477,626.60 | | | | \$1,101,232.48 | \$0.00 |
| ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116 | X | | Lease Schedule No. 5 to Master Agreement dated 5/28/14 Lien on Turrell UV Coating System VALUE \$585,833.00 | | | | \$381,052.17 | \$0.00 |
| ACCOUNT NO. Newstar Commercial Lease Funding I, LLC 500 Boylston St., Suite 1250 Boston, MA 02116 | X | | Lease Schedule No. 6 to Master Agreement dated 5/28/14 Lien on Billet Saw, Weigh Measure, and Drift Test VALUE \$1,594,091.00 | | | | \$1,235,715.94 | \$0.00 |
| ACCOUNT NO. Robinson Mechanical Contractors, Inc. d/b/a Robinson Construction Company 2411 Walters Lane Perryville, MO 63775 | | | Mechanic's Lien filed on 4/3/2015 VALUE \$5,460,000.00 | | | X | \$13,504,556.82 | Unknown |
| ACCOUNT NO. | | | VALUE \$ | | | | | |
| Subtotal ► (Total of this page) | | | | | | | \$ 16,222,557.41 | \$ 0.00 |
| Total ► (Use only on last page) | | | | | | | \$ 178,113,825.65 | \$ 0.00 |

Sheet no. 5 of 5 continuation sheets attached to Schedule of Creditors Holding Secured Claims

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. 15-21445
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. _____
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBATOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|-----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | | | | | | | |
| Alan Parrish 25303 Hillside Meadow Drive Spring, TX 77389 | | | Wages, Salaries and Benefits | | | | \$11,590.91 | \$11,590.91 | \$0.00 |
| Account No. | | | | | | | | | |
| Alberto Pintabona 51 Player Vista Place The Woodlands, TX 77382 | | | Wages, Salaries and Benefits | | | | \$18,613.64 | \$12,475.00 | \$6,138.64 |
| Account No. | | | | | | | | | |
| Barry Utley 250 John Hall Road Madisonville, KY 42431 | | | Wages, Salaries and Benefits | | | | \$3,030.66 | \$3,030.66 | \$0.00 |
| Account No. | | | | | | | | | |
| Charity North 410 S. Buntin Lake Road Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$4,720.28 | \$4,720.28 | \$0.00 |
| Account No. | | | | | | | | | |
| Christian County Sheriff 216 West 7th Street Hopkinsville, KY 42240 | | | Real Estate Tax | | X | | Unknown | Unknown | Unknown |
| Subtotals ▶ (Totals of this page) | | | | | | | \$ 37,955.49 | \$ 31,816.85 | \$6,138.64 |

Sheet no. 1 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBATOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|-----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | | | | | | | |
| City of Hopkinsville P.O. Box 707 Hopkinsville, KY 42241 | | | Real Estate Tax | | X | | Unknown | Unknown | Unknown |
| Account No. | | | | | | | | | |
| Cody Samford 100851 Montfair Boulevard Apt. 2302 The Woodlands, TX 77382 | | | Wages, Salaries and Benefits | | | | \$10,157.36 | \$10,157.36 | \$0.00 |
| Account No. | | | | | | | | | |
| Commonwealth of Kentucky Dept. of Revenue Office of Property Valuation 200 Fair Oaks Lane, Station 32 Frankfort, KY 40620 | | | Tangible Personal Property | | X | X | Unknown | Unknown | Unknown |
| Account No. | | | | | | | | | |
| Daniel Rublee, Jr. 930 Hugh Hunter Road Oak Grove, KY 42262 | | | Wages, Salaries and Benefits | | | | \$2,036.00 | \$2,036.00 | \$0.00 |
| Account No. | | | | | | | | | |
| David McWaters 357 Wade Road Crofton, KY 42217 | | | Wages, Salaries and Benefits | | | | \$1,111.50 | \$1,111.50 | \$0.00 |
| Subtotals ▶ (Totals of this page) | | | | | | | \$ 13,304.86 | \$ 13,304.86 | \$0.00 |

Sheet no. 2 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | | | | | | | |
| David Smith 3240 Tabby Drive Clarksville, TN 37042 | | | Wages, Salaries and Benefits | | | | \$10,563.64 | \$10,563.64 | \$0.00 |
| Account No. | | | | | | | | | |
| Don Waldrop 955 Wing Tip Circle Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$5,492.14 | \$5,492.14 | \$0.00 |
| Account No. | | | | | | | | | |
| Donald Farrington 10090 Dawson Springs Crofton, KY 42217 | | | Wages, Salaries and Benefits | | | | \$5,646.81 | \$5,646.81 | \$0.00 |
| Account No. | | | | | | | | | |
| Henry Jarboe 715 Superior Lane Clarksville, TN 37043 | | | Wages, Salaries and Benefits | | | | \$9,637.49 | \$9,637.49 | \$0.00 |
| Account No. | | | | | | | | | |
| James Garrett 4615 Cumbee Road Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$6,367.00 | \$6,367.00 | \$0.00 |
| Subtotals ▶ (Totals of this page) | | | | | | | \$ 37,707.08 | \$ 37,707.08 | \$0.00 |

Sheet no. 3 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | |
|--|----------|--|--|------------|--------------|----------|-------------------------------------|--------------------------------------|--|--------|
| Account No. | | | Wages, Salaries and Benefits | | | | \$8,436.37 | \$8,436.37 | \$0.00 | |
| Jamie Lear 1210 State Rt 949 Dunmor, KY 42339 | | | | | | | | | | |
| Account No. | | | Wages, Salaries and Benefits | | | | \$1,290.75 | \$1,290.75 | \$0.00 | |
| Jason Hallum 500 Ridge Road Princeton, KY 42445 | | | | | | | | | | |
| Account No. | | | Wages, Salaries and Benefits | | | | \$3,651.82 | \$3,651.82 | \$0.00 | |
| Joseph Scott 3738 Highway 126 Princeton, KY 42445 | | | | | | | | | | |
| Account No. | | | Annual Report | | X | | Unknown | Unknown | Unknown | |
| Kentucky Secretary of State Office of the Secretary of State 700 Capital Avenue P.O. Box 718 Frankfort, KY 40602 | | | | | | | | | | |
| Account No. | | | Wages, Salaries and Benefits | | | | \$1,620.00 | \$1,620.00 | \$0.00 | |
| Kevin Birdsong 671 State Rt 778 Eddyville, KY 42038 | | | | | | | | | | |
| Sheet no. <u>4</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | Subtotals▶ (Totals of this page) | \$ 14,998.94 | \$ 14,998.94 | \$0.00 |

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | | | | | | | |
| Kevin Lilly 213 Village Green Place Apt. E8 Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$4,382.95 | \$4,382.95 | \$0.00 |
| Account No. | | | | | | | | | |
| Kimberly Bagby 6815 Antique Cedar Lane Spring, TX 77389 | | | Wages, Salaries and Benefits | | | | \$27,690.76 | \$12,475.00 | \$15,215.76 |
| Account No. | | | | | | | | | |
| Lucas Wolf 300 Early Drive Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$1,409.00 | \$1,409.00 | \$0.00 |
| Account No. | | | | | | | | | |
| Mary Haddad 19807 Geneva Fields Drive Cypress, TX 77429 | | | Wages, Salaries and Benefits | | | | \$9,216.86 | \$9,216.86 | \$0.00 |
| Account No. | | | | | | | | | |
| Melvin Chapman 2489 Hattington Drive Clarksville, TN 37042 | | | Wages, Salaries and Benefits | | | | \$56,974.14 | \$12,475.00 | \$44,499.14 |
| Subtotals ▶ (Totals of this page) | | | | | | | \$ 99,673.71 | \$ 39,958.81 | \$59,714.90 |

Sheet no. 5 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBATOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|-----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | | | | | | | |
| Montgomery Central Appraisal District Office of the Chief Appraiser P.O. Box 2233 Conroe, TX 77305-2233 | | | Business Personal Property Rendition of Taxable | | X | | Unknown | Unknown | Unknown |
| Account No. | | | | | | | | | |
| Nancy Smith 206 Cayce Avenue Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$1,004.00 | \$1,004.00 | \$0.00 |
| Account No. | | | | | | | | | |
| Nelson Williams 1104 Walnut Court Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$3,090.71 | \$3,090.71 | \$0.00 |
| Account No. | | | | | | | | | |
| Paul Neights 3405 Laurelwood Trail Clarksville, TN 37043 | | | Wages, Salaries and Benefits | | | | \$22,129.54 | \$12,475.00 | \$9,654.54 |
| Account No. | | | | | | | | | |
| Richard Gomes 25406 Lancaster Pine Drive Spring, TX 77389 | | | Wages, Salaries and Benefits | | | | \$7,159.09 | \$7,159.09 | \$0.00 |
| Subtotals ▶ (Totals of this page) | | | | | | | \$ 33,383.34 | \$ 23,728.80 | \$9,654.54 |

Sheet no. 6 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.*Debtor*

Case No. _____

*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBATOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|--|-----------|--|--|------------|--------------|----------|-----------------------|--------------------------------------|--|
| Account No. | | | | | | | | | |
| Rickey Rudd 2809 Florence Street Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$5,964.65 | \$5,964.65 | \$0.00 |
| Account No. | | | | | | | | | |
| Sheila Pearson 341 Long Avenue Russellville, KY 42276 | | | Wages, Salaries and Benefits | | | | \$12,498.07 | \$12,475.00 | \$23.07 |
| Account No. | | | | | | | | | |
| Steven Bird 3515 Quisenberry Lane Hopkinsville, KY 42240 | | | Wages, Salaries and Benefits | | | | \$1,508.00 | \$1,508.00 | \$0.00 |
| Account No. | | | | | | | | | |
| Terry Dearing 3885 Longbreak Road Dawson Springs, KY 42408 | | | Wages, Salaries and Benefits | | | | \$1,474.25 | \$1,474.25 | \$0.00 |
| Account No. | | | | | | | | | |
| Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348 | | | Texas Franchise Tax | | | | \$38,000.00 | \$38,000.00 | \$0.00 |
| Subtotals ▶ (Totals of this page) | | | | | | | \$ 59,444.97 | \$ 59,421.90 | \$23.07 |

Sheet no. 7 of 8 continuation sheets attached to Schedule of
Creditors Holding Priority Claims

B6E (Official Form 6E) (04/13) – Cont.

In re PTC SEAMLESS TUBE CORP.
*Debtor*Case No. _____
*(if known)***SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBATOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY | |
|---|-----------|--|--|------------|--------------|----------|-------------------------------------|--------------------------------------|--|--------|
| Account No. | | | | | | | | | | |
| Thomas Wagner 140 Stoney Creek Lane Murray, KY 42071 | | | Wages, Salaries and Benefits | | | | \$7,022.72 | \$7,022.72 | \$0.00 | |
| Account No. | | | | | | | | | | |
| Toshinori Yajima 2073 Roxbury Lane Clarksville, TN 37043 | | | Wages, Salaries and Benefits | | | | \$10,168.55 | \$10,168.55 | \$0.00 | |
| Account No. | | | | | | | | | | |
| William Casto 2022 Miller Valley Road Elkton, KY 42220 | | | Wages, Salaries and Benefits | | | | \$6,557.26 | \$6,557.26 | \$0.00 | |
| Account No. | | | | | | | | | | |
| | | | | | | | | | | |
| Sheet no. <u>8</u> of <u>8</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims | | | | | | | Subtotals▶ (Totals of this page) | \$ 23,748.53 | \$ 23,748.53 | \$0.00 |
| Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | | | \$ 320,216.92 | | |
| Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | \$ 244,685.77 | \$ 75,531.15 | |

In re PTC SEAMLESS TUBE CORP.,

Debtor

Case No. 15-21445

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i> | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------|
| ACCOUNT NO. Ace Industries, Inc. 6295 McDonough Dr. Norcross, GA 30093 | | | Accounts Payable | | | | \$11,021.97 |
| ACCOUNT NO. Advanced Machine & Engineering Co. 2500 Latham Street Rockford, IL 61103 | | | Accounts Payable | | | | \$121,475.00 |
| ACCOUNT NO. Aggreko, LLC 6401 E. 30th Street Indianapolis, IN 46219-1006 | | | Accounts Payable | | | | \$11,219.30 |
| ACCOUNT NO. Airgas, LLC P.O. Box 532609 Atlanta, GA 30353-2609 | | | Accounts Payable | | | | \$2,401.90 |
| Subtotal ► | | | | | | | \$ 146,118.17 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

22 continuation sheets attached

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. Airline Hydraulics Corporation 3557 Progress Drive Bensalem, PA 19020-8505 | | | Accounts Payable | | | | \$571,398.68 |
| ACCOUNT NO. Alberto Pintabona 51 Player Vista Place The Woodlands, TX 77382 | | | Non-Priority Wages, Salaries and Benefits | | | | \$6,138.64 |
| ACCOUNT NO. American Society For Quality, Inc. 100 Krustez Way Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$1,030.50 |
| ACCOUNT NO. Aramark Uniform Services 2680 Palumbo DR. Lexington, KY 40509 | | | Accounts Payable | | | | \$19,137.69 |
| ACCOUNT NO. AT&T Main Lines P.O. Box 5019 Carol Stream, IL 60179 | | | Accounts Payable | | | | \$798.41 |
| ACCOUNT NO. AT&T Mobility P.O. Box 6463 Carol Stream, IL 60197-6463 | | | Accounts Payable | | | | \$1,087.74 |
| Sheet no. <u>1</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 599,591.66 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. Atmos Energy (Kentucky/Mid-States Division) 5430 LBJ Freeway, Suite 160 Dallas, TX 75240-2601 ATTN.: Contract Administration | | | Accounts Payable | | | | \$10,761.14 |
| ACCOUNT NO. B&M Industrial Supply LLC 26 Corporate Court Bowling Green, KY 42103 | | | Accounts Payable | | | | \$29,667.40 |
| ACCOUNT NO. Bastin Optometric Clinic, LLC 1016 South Main Street Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$641.00 |
| ACCOUNT NO. Black Equipment Co., Inc. P.O. Box 5286 Evansville, IN 47716-5286 | | | Accounts Payable | | | | \$10,097.50 |
| ACCOUNT NO. Buy-Rite 950 Skyline Drive Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$393.22 |
| ACCOUNT NO. Bypass Warehouse, LLC 300 Charles Garnett Drive Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$3,360.00 |
| Sheet no. <u>2</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 54,920.26 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|------------------------|
| ACCOUNT NO. Cayce Mill Supply Co. P.O.Box 689 Hopkinsville, KY 42241-0689 | | | Accounts Payable | | | | \$2,619.41 |
| ACCOUNT NO. Chief Executive Network, LLC One Sound Shore Drive, Suite 100 Greenwich, CT 06830 | | | Accounts Payable | | | | \$2,500.00 |
| ACCOUNT NO. Christian County Chamber of Commerce 2800 Fort Campbell Blvd. Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$145.00 |
| ACCOUNT NO. Cincinnati Precision Instruments, Inc. 253 Circle Fwy Dr. Cincinnati, OH 45246 | | | Accounts Payable | | | | \$124.11 |
| ACCOUNT NO. Cintas #314 P.O. Box 630921 Cincinnati, OH 45263-0921 | | | Accounts Payable | | | | \$1,248.48 |
| ACCOUNT NO. Cintas First Aid & Safety P.O. Box 631025 Cincinnati, OH 45263-1025 | | | Accounts Payable | | | | \$102.93 |
| Sheet no. <u>3</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ▶ \$ 6,739.93 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ▶ \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. Clariant Oil & Mining Services 2750 Technology Forest Blvd. Attn: Thomas Hammer The Woodlands, TX 77381 | | | Accounts Payable | | | | \$12,345.21 |
| ACCOUNT NO. Clarksville Eye Clinic, LLC 1111 A Ft. Campbell Blvd. Clarksville, TN 37042 | | | Accounts Payable | | | | \$50.00 |
| ACCOUNT NO. CMC GH Sisak D.O.O. c/o Commercial Metals Company 6565 N. Macarthur Blvd. Suite 800 Irving, TX 75039 | | | Contractual Claim | | | X | \$834,938.98 |
| ACCOUNT NO. Comcast Corporation P.O. Box 37601 Philadelphia, PA 19101-0601 | | | Accounts Payable | | | | \$496.53 |
| ACCOUNT NO. Cornerstone Information Systems, Inc. 800 South Main Street Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$15,723.45 |
| ACCOUNT NO. Cornettes Plus LLC 2515 Fort Campbell Blvd. Hopkinsville, KY 42240-4670 | | | Accounts Payable | | | | \$1,286.14 |
| Sheet no. <u>4</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ▶ \$ 864,840.31 |
| Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. | | | | | | | |
| Covington Electric, Inc. 423 Power Street Bowling Green, KY 42101 | | | Accounts Payable | | | | \$36,097.43 |
| ACCOUNT NO. | | | | | | | |
| Crown Services, Inc. 1001 Skyline Drive Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$2,536.84 |
| ACCOUNT NO. | | | | | | | |
| D.S. Design Co., LLC 3216 Rockacres Court Cincinnati, OH 45239-6113 | | | Accounts Payable | | | | \$2,905.00 |
| ACCOUNT NO. | | | | | | | |
| Eagle Warehouse P.O. Box 1316 Hopkinsville, KY 42241-1316 | | | Accounts Payable | | | | \$3,300.00 |
| ACCOUNT NO. | | | | | | | |
| Earth Science Engineering, LLC 201 West Dunbar Cave Road Clarksville, TN 37040 | | | Accounts Payable | | | | \$90,900.89 |
| ACCOUNT NO. | | | | | | | |
| Enterprise Rent-A-Car USA 13425 Eastpoint Centre Drive Suite 124 Louisville, KY 40223-5163 | | | Accounts Payable | | | | \$1,058.74 |
| Sheet no. <u>5</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 136,798.90 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|----------------------------|
| ACCOUNT NO. Extreme Machine & Fabricating, Inc. 2340 Quality Lane, Suite 1 West Middlesex, PA 16159 | | | Accounts Payable | | | | \$180,664.08 |
| ACCOUNT NO. Fastenal Company P.O. Box 1286 Winona, MN 55987-1286 | | | Accounts Payable | | | | \$540.00 |
| ACCOUNT NO. FDG Trucking, LLC 2222 John Rives Road Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$2,785.50 |
| ACCOUNT NO. Five Star Food Service Inc. 440 Allied Drive Nashville, TN 37211 | | | Accounts Payable | | | | \$593.61 |
| ACCOUNT NO. Flanders Electric Motor Service, Inc. 8101 Baumgart Road P.O. Box 23130 Evansville, IN 47724 | | | Accounts Payable | | | | \$2,474,592.83 |
| ACCOUNT NO. Franklin Covey Client Sales Inc. P.O. Box 25127 Salt Lake City, UT 84125 | | | Accounts Payable | | | | \$1,256.68 |
| Sheet no. <u>6</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ▶ \$ 2,660,432.70 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ▶ \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. G&S Embroidery, Inc. 1120 West 15th Street Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$885.10 |
| ACCOUNT NO. Gateway Rehabilitation Center Moffett Run Road Aliquippa, PA 15001 | | | Accounts Payable | | | | \$2,044.50 |
| ACCOUNT NO. General Steel Contractors, Inc. P.O. Box 1078 Hopkinsville, KY 42241 | | | Accounts Payable | | | | \$5,400.00 |
| ACCOUNT NO. Hancock Machine & Tool, Inc. 4427 Bishop Lane Louisville, KY 40218 | | | Accounts Payable | | | | \$27,556.42 |
| ACCOUNT NO. Hansa Meyer Global Transport USA LLC 712 Main Street Suite 950 Houston, TX 77002 | | | Accounts Payable | | | | \$12,750.00 |
| ACCOUNT NO. Hayes Shoes P.O. Box 1037 Bowling Green, KY 42102 | | | Accounts Payable | | | | \$1,244.63 |
| Sheet no. <u>7</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 49,880.65 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|------------------------|
| ACCOUNT NO. Heritage Crystal Clean, Inc. 13621 Collections Center Drive Chicago, IL 60693 | | | Accounts Payable | | | | \$434.70 |
| ACCOUNT NO. Heritage Environmental Svcs. 4925 Heller Street Louisville, KY 40218 | | | Accounts Payable | | | | \$5,301.06 |
| ACCOUNT NO. Hermetik Hydraulic AB Lansenvagen 3 18762 TAEBY, Sweden | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. Himo Dragaš, VL, Mirko Dragaš 44 250 Petrinja, Vilima Muhe 8 | | | Accounts Payable | | X | | Undetermined |
| ACCOUNT NO. Holston Gases, Inc. 1050a Progress Drive Clarksville, TN 37040 | | | Accounts Payable | | | | \$214.10 |
| ACCOUNT NO. Home Oil & Gas Company, Inc. P.O. Box 397 Henderson, KY 42419 | | | Accounts Payable | | | | \$2,917.33 |
| Sheet no. <u>8</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 8,867.19 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. Hopkinsville Doors 3380 Madisonville Road Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$450.00 |
| ACCOUNT NO. Hopkinsville Electric Company (Energynet) 1820 East 9th Street Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$1,143.77 |
| ACCOUNT NO. Hopkinsville Solid Waste Authority P.O. Box 569 Hopkinsville, KY 42241 | | | Accounts Payable | | | | \$1,349.92 |
| ACCOUNT NO. Hopkinsville Water Environment Authority 401 East 9th Street, P.O. Box 628 Hopkinsville, KY 42241-0628 | | | Accounts Payable | | | | \$223.96 |
| ACCOUNT NO. Horizon Corporate Housing, LLC 2237 Lowes Dr. West, Suite H Clarksville, TN 37040 | | | Accounts Payable | | | | \$4,166.40 |
| ACCOUNT NO. Hotwork - USA, LLC 223 Gold Rush Rd. Lexington, KY 40503 | | | Accounts Payable | | | | \$47,840.00 |
| Sheet no. <u>9</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 55,174.05 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|------------------------|
| ACCOUNT NO. InMotion Controls Inc. 1914 Silver Street Garland, TX 75042 | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. Innovative Building Solutions 218 Gander Drive Wexford, PA 15090 | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. Interpower Induction USA 3578 Van Dyke Almont, MI 48003 | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. Jennie Stuart Medical Center, Inc. P.O. Box 2400 Hopkinsville, KY 42241 | | | Accounts Payable | | | | \$1,129.25 |
| ACCOUNT NO. Jones Bros. Towing & Trucking Inc. P.O. Box 83 Hopkinsville, KY 42241 | | | Accounts Payable | | | | \$280.00 |
| ACCOUNT NO. Justin A. Mason P.O. Box 1144 Hopkinsville, KY 42241 | | | Accounts Payable | | | | \$3,125.00 |
| Sheet no. <u>10</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 4,534.25 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. K. A. Hamilton & Associates, Inc. 159 Perry Highway, Suite 100 Pittsburgh, PA 15229 | | | Accounts Payable | | | | \$29,367.82 |
| ACCOUNT NO. Kaman Industrial Technologies Corporation 651 Finefrock Road SW Massillon, OH 44647 | | | Accounts Payable | | | | \$479.39 |
| ACCOUNT NO. Kanawha Insurance Company 210 S. White Street Lancaster, SC 29720-2560 | | | Accounts Payable | | | | \$886.25 |
| ACCOUNT NO. Kentucky Community and Technical College System Foundation, Inc. 300 North Main Street Versailles, KY 40383 | | | Accounts Payable | | | | \$14,323.00 |
| ACCOUNT NO. Kenway Distributors Inc. 6320 Strawberry Lane Louisville, KY 40214 | | | Accounts Payable | | | | \$517.19 |
| ACCOUNT NO. Kimberly Bagby 6815 Antique Cedar Lane Spring, TX 77389 | | | Non-Priority Wages, Salaries and Benefits | | | | \$15,215.76 |
| Sheet no. <u>11</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ▶ \$ 60,789.41 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ▶ \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. Konecranes Inc. 1854 Air Lane Drive Nashville, TN 37035 | | | Accounts Payable | | | | \$1,948.28 |
| ACCOUNT NO. Legion Safety Products, LLC 608 S. Wheeling Rd Wheeling, IL 60090 | | | Accounts Payable | | | | \$4,911.20 |
| ACCOUNT NO. Lowe's Home Centers, Inc. P.O. Box 530954 Atlanta, GA 30353 | | | Accounts Payable | | | | \$1,081.57 |
| ACCOUNT NO. Mazzella Lifting Technologies P.O. 637435 Cincinnati, OH 45263-7435 | | | Accounts Payable | | | | \$2,149.01 |
| ACCOUNT NO. McGee Pest Control, Inc. 1826 Walnut Street, P.O. Box 674 Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$405.00 |
| ACCOUNT NO. McMaster-Carr Supply Company P.O. Box 7690 Chicago, IL 60680-7690 | | | Accounts Payable | | | | \$1,785.53 |
| Sheet no. <u>12</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 12,280.59 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. Mechanical Resource Group, LLC 750 Melrose Ave. Nashville, TN 37211 | | | Accounts Payable | | | | \$48,569.50 |
| ACCOUNT NO. Mercer Transportation Co, Inc. P.O. Box 644011 Pittsburgh, PA 15264-4011 | | | Accounts Payable | | | | \$1,955.55 |
| ACCOUNT NO. Melvin Chapman 2489 Hattington Drive Clarksville, TN 37042 | | | Non-Priority Wages, Salaries and Benefits | | | | \$44,499.14 |
| ACCOUNT NO. Metaling doo Bozidara Adzije 2 44000 Sisak, Croatia | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. Metso Minerals Industries, Inc. P.O. Box 945859 Atlanta, GA 30394-5859 | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. Microsoft Corporation P.O. Box 842103 Dallas, TX 75284-2103 | | | Accounts Payable | | | | (\$392.10) |
| Sheet no. <u>13</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 94,632.09 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|-------------------------|
| ACCOUNT NO. Midwest Transatlantic Lines, Inc. 1230 West Bagley Road Berea, OH 44017 | | | Accounts Payable | | | | \$64,142.30 |
| ACCOUNT NO. Mize Machine Inc. 1110 West 15th Street Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$254.40 |
| ACCOUNT NO. Moore's Office Supplies & Furniture 711 Franklin St. Clarksville, TN 37040 | | | Accounts Payable | | | | \$229.95 |
| ACCOUNT NO. Motion Industries Inc. 1605 Alton Road Birmingham, AL 35210 | | | Accounts Payable | | | | \$441.20 |
| ACCOUNT NO. MSC Industrial Supply Co. Inc. Dept Ch0075 Palatine, IL 60055-0075 | | | Accounts Payable | | | | \$2,949.19 |
| ACCOUNT NO. Myoffice Products, Inc. P.O. Box 306003 Nashville, TN 37230-6003 | | | Accounts Payable | | | | \$662.16 |
| Sheet no. 14 of 22 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 68,679.20 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. | | | | | | | |
| National Pen Company P.O. Box 847203 Dallas, TX 75284-7203 | | | Accounts Payable | | | | \$685.95 |
| ACCOUNT NO. | | | | | | | |
| Occupational Health Centers of the Southwest, P.A. 5080 Spectrum Drive # 400W Addison, TX 75001 | | | Accounts Payable | | | | \$169.50 |
| ACCOUNT NO. | | | | | | | |
| Olympus Scientific Solutions Americas Corp. 48 Woerd Ave. Waltham, MA 02453 | | | Accounts Payable | | | | \$3,716.10 |
| ACCOUNT NO. | | | | | | | |
| P&S Transportation, LLC P.O. Box 8250 Ensley, AL 35218 | | | Accounts Payable | | | | \$1,400.00 |
| ACCOUNT NO. | | | | | | | |
| Paducah Gear & Machine Co., L.C. 5337 Gilbertsville Highway Calvert City, KY 42029 | | | Accounts Payable | | | | \$156,845.50 |
| ACCOUNT NO. | | | | | | | |
| Paducah McCracken County Riverport Authority P.O. Box 2302 Paducah, KY 42002 | | | Accounts Payable | | | | \$2,400.00 |
| Sheet no. <u>15</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 165,217.05 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|-----------------------------|
| ACCOUNT NO. | | | | | | | |
| Parkson Corporation 1401 West Cypress Creek Road Fort Lauderdale, FL 33309-1969 | | | Accounts Payable | | | | \$239,048.15 |
| ACCOUNT NO. | | | | | | | |
| Paul Neights 3405 Laurelwood Trail Clarksville, TN 37043 | | | Non-Priority Wages, Salaries and Benefits | | | | \$9,654.54 |
| ACCOUNT NO. | | | | | | | |
| Pennyrite Rural Electric Cooperative Corporation P.O. Box 2900 2000 Harrison Street Hopkinsville, KY 42241-2900 ATTN.: MANAGER | | | Accounts Payable | | | | \$135,542.86 |
| ACCOUNT NO. | | | | | | | |
| Pitney Bowes Inc. P.O. Box 371887 Pittsburgh, PA 15250 | | | Accounts Payable | | | | \$224.96 |
| ACCOUNT NO. | | | | | | | |
| Powell's Metal Sales, Inc. P.O. Box 572 Hopkinsville, KY 42241 | | | Accounts Payable | | | | \$2,337.23 |
| ACCOUNT NO. | | | | | | | |
| PTC Group Holdings Corp. 6051 Wallace Rd. Ext., Suite 200 Wexford, PA 15090 | | | Intercompany Payable | | | | \$80,095,000.00 |
| Sheet no. <u>16</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ▶ \$ 80,481,807.74 |
| Total ▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|--|----------|--|--|------------|--------------|----------|-----------------------------|
| ACCOUNT NO. RAM Corporation, Inc. 2520 Plum Street Nashville, TN 37207 | | | Accounts Payable | | | | \$146,831.74 |
| ACCOUNT NO. Randolph & Hale, Inc. P.O. Box 1011 Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$1,648.70 |
| ACCOUNT NO. RICOH USA, Inc. P.O. Box 740541 Atlanta, GA 30374-0541 | | | Accounts Payable | | | | \$211.07 |
| ACCOUNT NO. Robert Half Management Resources 12400 Collections Center Drive Chicago, IL 60693 | | | Accounts Payable | | | | \$31,224.60 |
| ACCOUNT NO. Robinson Mechanical Contractors, Inc. D/B/A Robinson Construction Company 2411 Walters Lane Perryville, MO 63775 | | | Accounts Payable | | | X | \$14,298,266.18 |
| ACCOUNT NO. Satellite Shelters, Inc. 2530 Xenium Lane, Suite 150 Minneapolis, MN 55441 | | | Accounts Payable | | | | \$2,586.40 |
| Sheet no. <u>17</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 14,480,768.69 |
| Total ► (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. Seay Oil Company, Inc. 700 W. 15th Street Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$4,521.14 |
| ACCOUNT NO. Sheila Pearson 341 Long Avenue Russellville, KY 42276 | | | Non-Priority Wages, Salaries and Benefits | | | | \$23.07 |
| ACCOUNT NO. The Sherwin-Williams Company 535 W. 9th St Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$461.95 |
| ACCOUNT NO. Siemens Industries, Inc. 1000 Deerfield Parkway Buffalo Grove, IL 60089 | | | Contract Claim | X | X | | Undetermined |
| ACCOUNT NO. SMS Meer GmbH Ohlerkirchweg 66 41069 Monchengladbach Germany | | | Accounts Payable | | | | \$250,000.00 |
| ACCOUNT NO. SMS Meer Service Inc. 210 West Kensinger Drive Suite 300 Cranberry Township, PA 16066- 3435 | | | Accounts Payable | | | | \$94,246.48 |
| Sheet no. <u>18</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ▶ \$ 349,252.64 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ▶ \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. SMS Millcraft LLC 100 Sandusky Street Pittsburgh, PA 15212 | | | Accounts Payable | | | | \$13,855.00 |
| ACCOUNT NO. Southeastern Tank, Inc. 60 Vesta Road Lebannon, TN 37090 | | | Accounts Payable | | | | \$28,011.50 |
| ACCOUNT NO. Southern Mechanical 485 Everett Lane Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$23,186.00 |
| ACCOUNT NO. Sprint Print, Inc. P.O. Box 4120 Hopkinsville, KY 42240 | | | Accounts Payable | | | | \$551.73 |
| ACCOUNT NO. SSOE, Inc. d/b/a SSOE Group 1001 Madison Avenue Toledo, OH 43604 | | | Accounts Payable | | | | \$128,578.25 |
| ACCOUNT NO. Suburban Propane, L.P. P.O. Box 889248 Atlanta, GA 30356-1248 | | | Accounts Payable | | | | \$1,255.93 |
| Sheet no. <u>19</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 195,438.41 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | |
|---|----------|--|--|------------|--------------|----------|--------------------|-----------------|
| ACCOUNT NO. | | | Accounts Payable | | | | \$24,350.48 | |
| Sunbelt Rentals, Inc. P.O. Box 409211 Atlanta, GA 30384-9211 | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| T. J. O'Brien Engineering Company 3951 Senator Street Memphis, TN 38118 | | | Accounts Payable | | | | \$7,600.00 | |
| ACCOUNT NO. | | | Accounts Payable | | | | \$24,000.00 | |
| Taylor Machine Works, Inc. 650 North Church St. Louisville, MS 39339-2017 | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| Tencarva Machinery Company 2929 Kraft Drive Nashville, TN 37204 | | | Accounts Payable | | | | \$264,012.06 | |
| ACCOUNT NO. | | | Accounts Payable | | | | \$679,392.00 | |
| Tenova Core Inc. Cherrington Corporate Center 100 Corporate Center Drive Coraopolis, PA 15108 | | | | | | | | |
| ACCOUNT NO. | | | | | | | | |
| Terrillium, Inc. 201 East 5th Street Suite 2700 Cincinnati, OH 45202 | | | Accounts Payable | | | | \$41,883.50 | |
| Sheet no. <u>20</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► | \$ 1,041,238.04 |
| | | | | | | | Total ► | \$ |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|--------------------------|
| ACCOUNT NO. Traugher Mechanical Services, Inc. 818 Blackjack Road Franklin, KY 42134 | | | Accounts Payable | | | | \$95,892.60 |
| ACCOUNT NO. Tri-State Bearing Co., Inc. P.O. Box 4737 Evansville, IN 47724 | | | Accounts Payable | | | | \$530.90 |
| ACCOUNT NO. ULINE, Inc. P.O. Box 88741 Chicago, IL 60680-1741 | | | Accounts Payable | | | | \$88.36 |
| ACCOUNT NO. United Rentals, Inc. P.O. Box 100711 Atlanta, GA 30384-0711 | | | Accounts Payable | | | | \$9,432.23 |
| ACCOUNT NO. Universal Am-Can Ltd. P.O. Box 712969 Cincinnati, OH 45271-2969 | | | Accounts Payable | | | | \$14,225.46 |
| ACCOUNT NO. Vast Communications LLC 1100 Manhattan Ave., #203 Manhattan Beach, CA 90266 | | | Accounts Payable | | | | \$33.98 |
| Sheet no. <u>21</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 120,203.53 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT, OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
|---|----------|--|--|------------|--------------|----------|---------------------------|
| ACCOUNT NO. Vision Benefits of America 300 Weyman Plaza, Suite 400 Pittsburgh, PA 15236-1588 | | | Accounts Payable | | | | \$167.30 |
| ACCOUNT NO. Visual Workplace, Inc. 7381 Ardith Court Byron Center, MI 49315 | | | Accounts Payable | | | | \$3,441.05 |
| ACCOUNT NO. Waterco of Central States, Inc. d/b/a Culligan Water 328 Commerce Street Cadiz, KY 42211 | | | Accounts Payable | | | | \$66.78 |
| ACCOUNT NO. Western Kentucky Door, Inc. P.O. Box 1686 Cadiz, KY 42211 | | | Accounts Payable | | | | \$145.00 |
| ACCOUNT NO. Windows, Doors & Floors LLC 7228 Canton Rd. Cadiz, KY 42211 | | | Accounts Payable | | | | \$9,496.80 |
| ACCOUNT NO. Xylem, Inc. 26717 Network Place Chicago, IL 60673-1267 | | | Contract Claim | X | X | | Undetermined |
| Sheet no. <u>22</u> of <u>22</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | | | | | Subtotal ► \$ 13,316.93 |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | Total ► \$ 101,671,522.39 |

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. 15-21445
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|---|
| Advanced Machine & Engineering Co. 2500 Latham Street Rockford, IL 61103 | Contract Type: Equipment and Services Agreement Contract No.: 4058-2001 Contract Date: PSA 03/06/2014 SOW 2 - 10/07/2014 |
| Aggreko, LLC 6401 E. 30th Street Indianapolis, IN 46219-1006 | Contract Type: Equipment and Services Agreement Contract No.: 5033-2001 Contract Date: 02/04/2015 |
| Airline Hydraulics Corporation 3557 Progress Drive Bensalem, PA 19020-8505 | Contract Type: Equipment and Services Agreement Contract No.: 4132-2001 Contract Date: PSA 05/19/2014 SOW 2 - 01/02/2015 SOW 3 - 12/19/2014 |
| Aramark Uniform Services, a division of Aramark Uniform & Career Apparel, LLC 2680 Palumbo Dr. Lexington, KY 40509 | Contract Type: Uniform Rental Agreement Contract Date: 11/03/2014 |
| Bypass Warehouse, LLC 300 Charles Garnett Drive Hopkinsville, KY 42240 | Contract Type: Tooling Warehouse Lease Agreement Contract Date: 10/13/2014 Lessee under Non-residential Real Property Lease |
| Clariant Oil & Mining Services 2750 Technology Forest Drive The Woodlands, TX 77380 Attn.: Thomas Hammer | Contract Type: Office Sublease Agreement Contract Date: 01/16/2014 as amended Lessee under Non-residential Real Property Lease. |
| CMC GH Sisak D.O.O. c/o Commercial Metals Company 6565 N. MacArthur Blvd., Suite 800 Irving, TX 75039 | Contract Type: Agreement regarding VAT Refund Contract Date: 01/17/2013 |

In re PTC SEAMLESS TUBE CORP.

Case No. _____

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Cornerstone Information Systems, Inc. 800 South Main Street Hopkinsville, KY 42240 | Contract Type: Network and Technology Consulting Contract Date: 04/25/2014 |
| D.S. Design Co., LLC 3216 Rockacres Court Cincinnati, OH 45239-6113 | Contract Type: Engineering Services Contract Date: 08/08/2014 Contract No.: 4208-2001 |
| Eagle Way AG, LLC P.O. Box 1316 Hopkinsville, KY 42241-1316 | Contract Type: Storage lease Contract Date: 10/01/2013 Lessee under Non-residential Real Property Lease |
| Earth Science Engineering, LLC 201 West Dunbar Cave Road Clarksville, TN 37040 | Contract Type: Equipment and Services Agreement Contract No.: 4036-2001 Contract Date: 04/11/2014 |
| EnergyNet (Hopkinsville Electric Company) 1820 East 9th Street Hopkinsville, KY 42240 | Contract Type: Telecommunications Service Agreement Contract Date: 04/25/2014 |
| Extreme Machine & Fabricating, Inc. 2340 Quality Lane, Suite 1 West Middlesex, PA 16159 | Contract Type: Refurbishment Contract No.: 3280-2001 Contract Date: PSA 12/04/2013 SOW 2- 03/27/14; SOW 3-5 – 04/07/14; SOW 6 – 05/16/14; SOW 7 – 08/08/14; SOW 8 – 09/26/14; SOW 9 – 10/24/14; SOW 10 – 12/08/14 |
| Flanders Electric Motor Service, Inc. 8101 Baumgart Road P.O. Box 23130 Evansville, IN 47724 | Contract Type: Equipment and Services Agreement Contract No.: 4101-2001 Contract Date: 04/11/2014 SOWs 1-24 |
| Hancock Machine & Tool, Inc. 4427 Bishop Lane Louisville, KY 40218 | Contract Type: CAD Services, manufacturing services Contract No.: 4323-2001 Contract Date: 11/19/2014 |

B6G (Official Form 6G) (12/07)

In re PTC SEAMLESS TUBE CORP.

Case No. _____

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| Hermetik Hydraulik AB Lansenvagen 3 18762 TAEBY, Sweden | Contract Type: Descaling System Contract No.: 4161-2001 Contract Date: 09/11/2014 |
| Hopkinsville Industrial Foundation, Inc. 2800 Ft. Campbell Blvd. Hopkinsville, KY 42240 Attn.: John B. Crenshaw, President | Contract Type: Option to Purchase Real Property Contract Date: 02/07/2014 as amended |
| Innovative Building Solutions, LLC 218 Gander Drive Wexford, PA 15090 | Contract Type: Construction of Modular Building Contract No.: 4220-2001 Contract Date: 08/21/2014 |
| Inter-Power Corporation 3578 Van Dyke Road Almont, MI 48003 | Contract Type: Induction heating supplies Contract No.: 3318-2001 Contract Date: PSA – 11/22/2013; SOW 1 – 04/10/14; SOW 2 – 09/125/14 |
| Kentucky Economic Development Finance Authority Office of the Commissioner Department for Business Development Old Capital Annex, 300 West Broadway Frankfort, KY 40601 | Contract Type: Memorandum of Agreement Regarding Tax Incentives (KBIP) Contract Date: 08/29/2013 |
| Kentucky Economic Development Finance Authority Office of the Commissioner Department for Business Development Old Capital Annex, 300 West Broadway Frankfort, KY 40601 | Contract Type: Agreement regarding Tax Incentives (KEIA) Contract Date: 08/29/2013 |
| Konecranes, Inc. 1854 Air Lane Drive Nashville, TN 37035 | Contract Type: Crane supplier Contract No.: 4105-2001 Contract Date: 04/14/14 |
| Lebanon Power & Apparatus Company, Inc. d/b/a Covington Electric 423 Power Street Bowling Green, KY 42101 | Contract Type: Upgrade hot saw motor Contract No.: 4143-2001 Contract Date: PSA – 05/29/2014 SOW 1 – 08/28/2014 |

B6G (Official Form 6G) (12/07)

In re PTC SEAMLESS TUBE CORP.

Case No. _____

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|---|
| Mark D. Thompson 33677 Via San Angelo Avon, OH 44011 | Contract Type: Independent Director Letter Agreement Contract Date: 04/24/2015 |
| Mechanical Resource Group, LLC 750 Melrose Ave. Nashville, TN 37211 | Contract Type: Agreement to rebuild cooling towers Contract No.: 4336-2001 Contract Date: 12/02/2014 |
| METALING INŽENJERING Ltd Sisak Božidara Adžije 2 | Contract Type: Engineering Services Contract Date: 04/22/2014 Amendment 1: 04/22/2014 Amendment 2: |
| Metso Minerals Industries, Inc. 2715 Pleasant Valley Road York, PA 17402 | Contract Type: Dewaterer Equipment and Services Agreement Contract No.: 4225-2001 Contract Date: 09/05/2014 |
| Navitas Lease Corp. 1719 Route 10 East, Suite 306 Parsippany, NJ 07054 | Contract Type: Equipment Lease Contract Date: 10/13/2014 Lessee |
| NewStar Commercial Lease Funding I, LLC Suite 1250 500 Boylston St. Boston, MA 02116 | Contract Type: Equipment Lease Schedules Nos. 1 to 6 to Master Lease with RBS Asset Finance, Inc. Contract Date: 1 – 05/28/2014; 2 – 05/28/2014; 3 – 10/31/2014; 4 – 11/21/2014; 5 – 12/11/2014; 6 – 01/21/2015 |
| Paducah Gear & Machine Co., L.C. 5337 Gilbertsville Highway Calvert City, KY 42029 | Contract Type: Driven Roll Equipment and Services Agreement Contract No.: 4216-2001 Contract Date: 08/25/2014 as amended |
| Paducah-McCracken County Riverport Authority P.O. Box 2302 2000 Wayne Sullivan Drive Paducah, KY 42002-2303 | Contract Type: Barge Handling and Storage Agreement Contract Date: 10/13/2014 |

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| Parkson Corporation 1401 West Cypress Creek Road Fort Lauderdale, FL 33309-1969 | Contract Type: Services and equipment for Sand Filter Modules Contract No.: 4223-2001 Contract Date: 08/17/14 |
| Pennyrile Rural Electric Cooperative Corporation P.O. Box 2900 2000 Harrison Street Hopkinsville, KY 42241-2900 Attn.: Manager | Contract Type: Industrial Power Contract Contract Date: 09/2014 |
| Ram Corporation, Inc. 2520 Plum Street Nashville, TN 37207 | Contract Type: Equipment and Services Agreement Contract No.: 4171-2001 Contract Date: PSA 06/24/2014 SOW 7 - 11/18/2014; SOW 8 - 12/19/2014; SOW 9 - 01/30/2015; SOW 10 - 01/29/2015 |
| Citizens Asset Finance, Inc. d/b/a RBS Asset Finance, Inc. 480 Jefferson Blvd. Warwick, RI 02886 | Contract Type: Master Equipment Lease Agreement Contract Date: 05/28/2014 Lessee |
| Robinson Mechanical Contractors, Inc. d/b/a Robinson Construction Company 2411 Walters Lane Perryville, MO 63775 | Contract Type: Equipment and Services Agreement Contract No.: 3121-2001 Contract Date: 05/02/2013 SOW 5 - 8 - 04/01/2014 |
| Siemens Industry, Inc. 501 Technology Drive Canonsburg, PA 15317 | Contract Type: Engineering Design Services Contract No.: 4111-2001 Contract Date: 05/15/2014 SOW 1 - 10/13/2014 |
| SMS Meer GmbH Ohlerkirchweg 66 41069 Monchengladbach Germany | Contract Type: Equipment and Services Agreement Contract No.: 4111-2001 Contract Date: 10/03/2013 |
| SMS Meer Service Inc. 210 West Kensinger Drive, Suite 300 Cranberry Township, PA 16066-3435 | Contract Type: Advisory Services for Erection of Hot Pilger Plant Contract Date: 03/06/2014 |

In re PTC SEAMLESS TUBE CORP.
Debtor

Case No. _____
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|--|
| Southern Mechanical 485 Everett Lane Hopkinsville, KY 42240 | Contract Type: Fabrication of furnace exhaust duct Contract No.: 4225-2001 Contract Date: PSA – 08/13/14; SOW 1 – 01/21/15; SOW 2 – 01/09/15 |
| Southeastern Tank, Inc. 60 Vesta Road Lebanon, TN 37090 | Contract Type: Holding tank and services Contract No.: 4302-2001 Contract Date: 10/29/14 |
| SSOE Group 320 Seven Springs Way, Suite 350 Brentwood, TN 37027 | Contract Type: Project Engineering and Design Services Agreement Contract Date: 02/06/2014 |
| SSOE, Inc. d/b/a SSOE Group 1001 Madison Avenue Toledo, OH 43604 | Contract Type: Project Engineering and Design Services Agreement Contract Date: 11/16/2014 |
| Taylor Machine Works, Inc. 650 North Church St. Louisville, MS 39339-2017 | Contract Type: Forklift lease Contract Date: 04/12/2014 Lessee |
| Taylor Machine Works, Inc. 650 North Church St. Louisville, MS 39339-2017 | Contract Type: Forklift lease Contract Date: 10/14/2014 Lessee |
| Tencarva Machinery Company 2929 Kraft Drive Nashville, TN 37204 | Contract Type: Professional Services Agreement regarding pumps Contract No.: 4274-2001 Contract Date: 10/01/2014 |
| Tenova Core Inc. Cherrington Corporate Center 100 Corporate Center Drive Coraopolis, PA 15108 | Contract Type: Professional Services Agreement regarding work on rotary hearth furnace Contract No.: 4038-2001 Contract Date: 02/17/2014 SOW 4 - 01/30/2015 |

In re PTC SEAMLESS TUBE CORP.

Case No. _____

Debtor

(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|--|---|
| Terrell Manufacturing Services, Inc. 7245 Hall Road Muskegon, MI 49442 | Contract Type: Design of Reclaim Spray Booth Contract No.: 4077-2001 Contract Date: 04/01/14; amended 06/09/14 |
| Ipsco Tubulars Inc. d/b/a TMK IPSCO 10120 Houston Oaks Drive Houston, TX 77064 | Contract Type: Steel Purchase Agreement Contract Date: 04/29/2014 |
| Traughber Mechanical Services, Inc. 818 Blackjack Road Franklin, KY 42134 | Contract Type: Professional Services Agreement Contract No.: 4134-2001 Contract Date: 04/14/2014 SOW 12 - 12/10/2014; SOW 15 - 01/19/2015 |
| Tyco Integrated Security LLC 2005 Elm Hill Pike Nashville, TN 37210-3807 | Contract Type: Building Security Agreement Contract Date: 10/24/2014 |
| Xylem Water Solutions USA, Inc. 9745 Hedden Road Evansville, IN 47725 | Contract Type: Professional Services Agreement regarding pumps Contract No.: 4213-2001 Contract Date: 08/05/2014 |

In re PTC SEAMLESS TUBE CORP., Case No. 15-21445
Debtor (if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|---|---|
| PTC Group Holdings Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 PTC Holdings II Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 PTC Alliance Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 Alliance Tubular Holdings LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Alliance Tubular Products LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Beaver Falls Tubular Products LLC 4400 West Third Avenue, Beaver Falls, PA 15010 Enduro Industries LLC 2001 Orchard Avenue, Hannibal, MO 63401 Mid-West Mfg. LLC 475 East 16 th Street, Chicago, IL 60411 PTC Tubular Products LLC 23041 East 800 North Road, Fairbury, IL 61739 | Wells Fargo Bank, National Association, as administrative agent One Boston Place, 18 th Floor, Boston, MA 02108 Attn: Portfolio Manager -- PTC |
| PTC Group Holdings Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 PTC Holdings II Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 PTC Alliance Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 Alliance Tubular Holdings LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Alliance Tubular Products LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Beaver Falls Tubular Products LLC 4400 West Third Avenue, Beaver Falls, PA 15010 Enduro Industries LLC 2001 Orchard Avenue, Hannibal, MO 63401 Mid-West Mfg. LLC 475 East 16 th Street, Chicago, IL 60411 PTC Tubular Products LLC 23041 East 800 North Road, Fairbury, IL 61739 | Credit Suisse AG, Cayman Islands Branch, as administrative agent, Eleven Madison Avenue, New York, NY 10010 Attn: Sean Portrait |

In re PTC SEAMLESS TUBE CORP.,
Debtor

Case No. _____
 (if known)

SCHEDULE H – CODEBTORS
 (Continuation Sheet)

| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
|--|---|
| PTC Group Holdings Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 PTC Alliance Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 Alliance Tubular Holdings LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Alliance Tubular Products LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Beaver Falls Tubular Products LLC 4400 West Third Avenue, Beaver Falls, PA 15010 Enduro Industries LLC 2001 Orchard Avenue, Hannibal, MO 63401 Mid-West Mfg. LLC 475 East 16 th Street, Chicago, IL 60411 PTC Tubular Products LLC 23041 East 800 North Road, Fairbury, IL 61739 | Citizen Asset Finance, Inc. (f/k/a RBS Asset Finance, Inc.) 480 Jefferson Blvd. Warwick, RI 02886 Attn: Katherine M. Dickerson |
| PTC Group Holdings Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 PTC Alliance Corp. 6051 Wallace Road Ext., Suite 200, Wexford, PA 15090 Alliance Tubular Holdings LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Alliance Tubular Products LLC 640 Keystone Street, P.O. Box 2298, Alliance, OH 44601-2298 Beaver Falls Tubular Products LLC 4400 West Third Avenue, Beaver Falls, PA 15010 Enduro Industries LLC 2001 Orchard Avenue, Hannibal, MO 63401 Mid-West Mfg. LLC 475 East 16 th Street, Chicago, IL 60411 PTC Tubular Products LLC 23041 East 800 North Road, Fairbury, IL 61739 | Newstar Commercial Lease Funding I, LLC Suite 1250, 500 Boylston Street, Boston, MA 02116 |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

PTC SEAMLESS TUBE CORP. f/k/a
PTC ALLIANCE PIPE ACQUISITION LLC,

Debtor.

Chapter 11

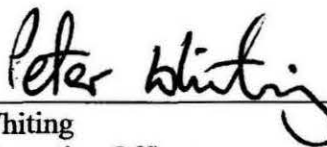
Case No. 15-21445

DECLARATION CONCERNING DEBTOR'S SCHEDULES

**DECLARATION UNDER PENALTY OF
PERJURY ON BEHALF OF A CORPORATION**

I, Peter Whiting, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 52 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Dated: April 26, 2015



Peter Whiting
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.